

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
 :
Ampex Corporation, : Case No. 08-11094 (AJG)
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 :
Reorganized Debtor. :
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FINAL DECREE CLOSING CASE OF AMPEX CORPORATION

Upon the motion (the “**Motion**”) of Ampex Corporation (the “**Reorganized Debtor**”), seeking entry of a final decree (the “**Final Decree**”) closing its chapter 11 case.

Pursuant to sections 105(a) and 350 of title 11 of the United States Code, and Rule 3022 of the Federal Rules of Bankruptcy Procedure; and it appearing that proper notice was given in accordance with the Motion; and it appearing that no other or further notice is necessary; and the relief requested in the Motion being in the best interest of the Debtor and its estate; and sufficient cause appearing therefore; it is hereby:

ORDERED, ADJUDGED and DECREED that:

1. The Motion is granted to the extent provided herein.
2. Capitalized terms that are not otherwise defined herein have the meanings ascribed to such terms in the Motion.
3. Pursuant to the requirement of Local Rule 3022-1, the Reorganized Debtor must submit a closing report within five (5) days of the entry of this Final Decree.
4. The Reorganized Debtor may reopen this case by filing a Notice of Proposed Order with the Court on 20 days notice to the U.S. Trustee and the Notice Parties. If no objection to the proposed order is received within 20 days of such notice, the Court may enter the proposed order without a hearing and without further action by the Reorganized Debtor.

5. In the event the Reorganized Debtor reopens this case, the U.S. Trustee shall retain all rights and privileges under 28 U.S.C. § 1930(a)(6).

6. All U.S. Trustee fees due and owing for the Main Proceeding shall be paid within fifteen (15) days of entry of this Final Decree.

7. The closing of the Main Proceeding will in no way prejudice a claimant's rights to receive distributions under the Plan to the extent such claimant's claim is ultimately allowed, nor will the closing of the Main Proceeding otherwise alter or modify the terms of the Plan.

8. This Court shall retain jurisdiction over all matters relating to the Main Proceeding, including, without limitation, all matters described in Article XIII of the Plan.

Dated: New York, New York
March 31, 2009

s/Arthur J. Gonzalez
HONORABLE ARTHUR J. GONZALEZ
UNITED STATES BANKRUPTCY JUDGE